

## Giving Stock to Philharmonia Baroque Orchestra

Thank you for considering a stock gift to Philharmonia Baroque Orchestra. The most direct way to contribute stock is through an electronic transfer (DTC) from your brokerage account. Please follow the instructions below to notify Philharmonia Baroque Orchestra of your stock gift.

1. Complete and email or mail this form to us.

By Mail:

Philharmonia Baroque Orchestra

Attn: Development

1182 Market St, Ste 318

San Francisco, CA 94102

By Email:

[development@philharmonia.org](mailto:development@philharmonia.org)

2. Provide your broker with the following information regarding out Charles Schwab account:

Charles Schwab & Co, Inc.

Account Number: 7078-1381

DTC #0164

3. Once the transfer has been instructed, please contact [development@philharmonia.org](mailto:development@philharmonia.org) so we can confirm the receipt of your gift and provide an acknowledgement letter. The date of your gift is the date your shares are received into the Philharmonia account. The value of your gift is based on the average of the high and low of the stock on that date. Please note that the value of the stock will not be notated on the acknowledgement.

### DONOR INFORMATION

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Name

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Address

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Phone Number

### STOCK INFORMATION

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Name of Stock (s)

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Number of Shares

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Approx. Value